

Name of the Company	FREDUN PHARMACEUTICALS LTD		
Scrip Code		Quarter Ended	31/12/2012

Partly Paid-up Shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total			

Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total			

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of the warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total			

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2396700
---	---------

(I)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company	FREDUN PHARMACEUTICALS LTD		
Scrip Code		Quarter Ended	31/12/2012

Category code	Category Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promter and Promoter Group							
1	Indian							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)							
	(a) Directors	3	1889600	0	78.84	78.84	0	0.00
	(b) Directors Relative	1	22500	0	0.94	0.94	0	0.00
	(c) Person Acting in Concert	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(1)	4	1912100	0	79.78	79.78	0	0.00
2	Foreign							
(a)	Individuals(Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0	***.**

Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4	1912100	0	79.78	79.78	0	0.00
---	---	---------	---	-------	-------	---	------

Name of the Company		FREDUN PHARMACEUTICALS LTD						
Scrip Code		Quarter Ended		31/12/2012				
Category code	Category Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(B)	Public Shareholding						N.A.	N.A.
1	Institutions							
(a)	Mutual Funds / UTI	1	75000	0	3.13	3.13		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (Specify)	0	0	0	0.00	0.00		
	Sub Total (B)(1)	1	75000	0	3.13	3.13	N.A.	N.A.
2	Non-Institutions							
(a)	Bodies Corporate	2	19000	0	0.79	0.79		
(b)	Individuals							
(i)	Individual Shareholders holding nominal share capital up to Rs. 1 lakh	315	355500	0	14.83	14.83		
(ii)	Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh	2	35100	0	1.46	1.46		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (Specify)							
(a)	N.R.I. (Repat & Non-Repat.)	0	0	0	0.00	0.00		
(b)	Foreign Corporate Bodies	0	0	0	0.00	0.00		
(c)	Trust	0	0	0	0.00	0.00		
(d)	Hindu Undivided Family	0	0	0	0.00	0.00		
(f)	Employee	0	0	0	0.00	0.00		
(h)	Clearing Members	0	0	0	0.00	0.00		
	Sub Total (B)(2)	319	409600	0	17.09	17.09	N.A.	N.A.
	Total Public Shareholding (B)=(B)(1)+(B)(2)	320	484600	0	20.22	20.22		
	TOTAL (A)+(B)	324	2396700	0	100.00	100.00	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1)	Promoter and Promoter Group	0	0	0	0.00	0.00	N.A.	N.A.
2)	Public	0	0	0	0.00	0.00	N.A.	N.A.
	Sub-Total (C)	0	0	0	0.00	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	324	2396700	0	100.00	100.00		

Name of the Company		FREDUN PHARMACEUTICALS LTD						
Scrip Code		Quarter Ended		31/12/2012				

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % diluted share capital)
		Number of shares held	as a % of Grand Total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	DAULAT N MEDHORA	1361500	56.80	0	0.00	0.00	0	0.00	0	0.00	56.80
2	NARIMAN B MEDHORA	527600	22.01	0	0.00	0.00	0	0.00	0	0.00	22.01
3	FREDUN MEDHORA	22500	0.93	0	0.00	0.00	0	0.00	0	0.00	0.93
4	RUSTOM TIRANDAZ	500	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
	TOTAL	1912100	79.78	0	0.00	0.00	0	0.00	0	0.00	79.78

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulation, 2011
Page 2

Name of the Company	FREDUN PHARMACEUTICALS LTD		
Scrip Code	Quarter Ended	31/12/2012	

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Total number of shares	Shares as a % of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Stat-ment at para (I)(a) above}	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	BANK OF INDIA A/C BOI MUTUAL FUND	75000	3.12	0	0.00	0	0.00	3.12
	TOTAL	75000	3.12	0	0.00	0	0.00	3.12

Name of the Company	FREDUN PHARMACEUTICALS LTD		
Scrip Code	Quarter Ended	31/12/2012	

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a % of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Stat-ment at para (I)(a) above}	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0.00
	TOTAL	0	0.00					0.00

Name of the Company	FREDUN PHARMACEUTICALS LTD		
Scrip Code	Quarter Ended	31/12/2012	

Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Total number of shares	Shares as a % of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Stat-ment at para (I)(a) above}	Promoter / Promoter Group / Public
1	NIL	0	0.00	
	TOTAL	0	0.00	

Name of the Company	FREDUN PHARMACEUTICALS LTD		
Scrip Code	Quarter Ended	31/12/2012	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADDRS, GDRS, SDRS, etc.)	Number of outstanding DRs	Total number of shares	Shares underlying out-standing DRs as a % of total number of shares {i.e., GRAND TOTAL (A)+(B)+(C) indicated in statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
	TOTAL			

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADDRS, GDRS, SDRS, etc.)	Number of shares underlying outstanding	Shares underlying out-standing DRs as a % of total number of shares {i.e., GRAND TOTAL (A)+
---------	-----------------------	--	---	---

		DRs	(B)+(C) indicated in statement at para (I)(a) above}
	NIL	NIL	NIL
	TOTAL		

FREDUN PHARMACEUTICALS LTD 31/12/2012
SUMMARY OF FINAL SHAREHOLDING PATTERN

CATE GORY	DESCRIPTION	NO. OF SHARES	% OF CAPITAL	NO. OF HOLDERS	% OF HOLDRES
00	INDIVIDUALS	390600	16.30	317	97.84
31	BODIES CORPORATE	19000	0.79	2	0.62
41	DIRECTORS	1889600	78.84	3	0.93
42	DIRECTORS RELATIVES	22500	0.94	1	0.31
77	INDIAN MUTUAL FUNDS	75000	3.13	1	0.31
TOTAL		2396700	100.00	324	100.00

FREDUN PHARMACEUTICALS LTD Page No : 00001
LIST OF TOP 50 COMBINE CATEGORY 31/12/2012

FOLIO NO.	NAME OF THE HOLDER	SHARES	% CAPITAL
D00103	DAULAT N MEDHORA	1361500	56.80
N00103	NARIMAN B MEDHORA	527600	22.01
000448	BANK OF INDIA A/C BOI MUTUAL FUND	75000	3.12
000003	FREDUN MEDHORA	22500	0.93
E00101	EDULJI MANECKJI AMROLIA	17550	0.73
E-0101	EDULJI MANECKJI AMROLIA	17550	0.73
000284	TATA INVESTMENT CORPORATION LTD	15000	0.62
000315	SHAROKH K NIKORAWALLA	10000	0.41
E00102	EDULJI MANECKJI AMROLIA	10000	0.41
000140	SACHIN J SHAH	10000	0.41
N00105	NARENDRA J SAPARIA	6800	0.28
M00101	MIHIR CHANDRAKANT SHAH	6000	0.25
000370	NAQEE PEERZADA	5000	0.20
000371	ROHINTON TATA	5000	0.20
000121	JAYANT MEHTA	5000	0.20
000122	MEENA J MEHTA	5000	0.20
000125	TUSHAR BHUTA	5000	0.20
000129	JATIN BHUTA	5000	0.20
000131	JAGDISH C SHAH	5000	0.20
000132	JAGDISH C SHAH	5000	0.20
000133	SACHIN J SHAH	5000	0.20
000134	JAGDISH SHAH	5000	0.20
000150	JYOTSNA J SHAH	5000	0.20
000017	SONAL BHUTA	5000	0.20
000018	NISHIDHA BHUTA	5000	0.20
000382	SUPRA SECURITIES FINANCE (P) LTD	4000	0.16
000414	HARI HARAN SANKARNARAYANAN	3000	0.12
000367	PANSY DINSHAW MEHTA	3000	0.12
000016	CYPRIAN AFONSO	2700	0.11
000143	SHARAD SHAH	2500	0.10
000144	SAROJ SHAH	2500	0.10
000145	SAMIR SHAH	2500	0.10
000146	YOGI SHAH	2500	0.10
000347	GUNVANTLAL MANILAL SHAH	2500	0.10
000299	RUZAN ZARTHOSHIMANESH	2000	0.08
000374	BOSCO TEXEIRA	2000	0.08
000375	HIRENDRA J SHAH	2000	0.08
000386	RUSI DHANJISHAW LAKDAWALA	2000	0.08
000387	ALOO RUSI LAKDAWALA	2000	0.08
000389	BENAIFER KHUSRAV BAJAN	2000	0.08
000390	CHANDRASHEKHAR THAKKAR	2000	0.08
000402	BHGVATI DADHICH	2000	0.08
P00101	PHIROZ H ECHAPORIA	2000	0.08
000124	PADMA OJHA	2000	0.08
000075	DHANESH AJMERA	2000	0.08
000082	MANJU HIRO RAI	2000	0.08
000088	BIJOY B BHUTADA	2000	0.08
000091	MOHAMED H M ALI	2000	0.08
000103	SUNITA S DOSHI	2000	0.08
000108	HEMLATA VALIA	2000	0.08
00050	TOTAL SHARES ----->	2201700	91.86

FREDUN PHARMACEUTICALS LTD Page No : 00001
LIST OF TOP 50 INDIVIDUAL CATEGORY 31/12/2012

FOLIO NO.	NAME OF THE HOLDER	SHARES	% CAPITAL
E00101	EDULJI MANECKJI AMROLIA	17550	0.73
E-0101	EDULJI MANECKJI AMROLIA	17550	0.73
E00102	EDULJI MANECKJI AMROLIA	10000	0.41
000315	SHAROKH K NIKORAWALLA	10000	0.41
000140	SACHIN J SHAH	10000	0.41
N00105	NARENDRA J SAPARIA	6800	0.28
M00101	MIHIR CHANDRAKANT SHAH	6000	0.25
000370	NAQEE PEERZADA	5000	0.20
000371	ROHINTON TATA	5000	0.20
000121	JAYANT MEHTA	5000	0.20
000122	MEENA J MEHTA	5000	0.20
000125	TUSHAR BHUTA	5000	0.20
000129	JATIN BHUTA	5000	0.20
000131	JAGDISH C SHAH	5000	0.20
000132	JAGDISH C SHAH	5000	0.20

000133	SACHIN J SHAH	5000	0.20
000134	JAGDISH SHAH	5000	0.20
000150	JYOTSNA J SHAH	5000	0.20
000017	SONAL BHUTA	5000	0.20
000018	NISHIDHA BHUTA	5000	0.20
000367	PANSY DINSHAW MEHTA	3000	0.12
000414	HARI HARAN SANKARNARAYANAN	3000	0.12
000016	CYPRIAN AFONSO	2700	0.11
000143	SHARAD SHAH	2500	0.10
000144	SAROJ SHAH	2500	0.10
000145	SAMIR SHAH	2500	0.10
000146	YOGI SHAH	2500	0.10
000347	GUNVANTLAL MANILAL SHAH	2500	0.10
000299	RUZAN ZARTHOSHTIMANESH	2000	0.08
000374	BOSCO TEXEIRA	2000	0.08
000375	HIRENDRA J SHAH	2000	0.08
000386	RUSI DHANJISHAW LAKDAWALA	2000	0.08
000387	ALOO RUSI LAKDAWALA	2000	0.08
000389	BENAIFER KHUSRAV BAJAN	2000	0.08
000390	CHANDRASHEKHAR THAKKAR	2000	0.08
000402	BHGVATI DADHICH	2000	0.08
P00101	PHIROZ H ECHAPORIA	2000	0.08
000124	PADMA OJHA	2000	0.08
000075	DHANESH AJMERA	2000	0.08
000082	MANJU HIRO RAI	2000	0.08
000088	BIJOY B BHUTADA	2000	0.08
000091	MOHAMED H M ALI	2000	0.08
000103	SUNITA S DOSHI	2000	0.08
000108	HEMLATA VALIA	2000	0.08
000048	YOGESH SHAH	1500	0.06
000049	HARSHA SHAH	1500	0.06
000081	ALI AKBAR HUSSIEN	1500	0.06
000083	DURGADAS SHARMA	1500	0.06
000084	RAJ AWASTHIEE	1500	0.06
000141	ARUNA SUBRAMANIAM	1500	0.06
00050	TOTAL SHARES ----->	205100	8.55

♀

FREDUN PHARMACEUTICALS LTD Page No : 00001
LIST OF BODIES CORPORATE 31/12/2012

FOLIO NO.	NAME OF THE HOLDER	SHARES	% CAPITAL
000284	TATA INVESTMENT CORPORATION LTD	15000	0.62
000382	SUPRA SECURITIES FINANCE (P) LTD	4000	0.16
00002	TOTAL SHARES ----->	19000	0.79

♀

FREDUN PHARMACEUTICALS LTD Page No : 00001
LIST OF DIRECTORS 31/12/2012

FOLIO NO.	NAME OF THE HOLDER	SHARES	% CAPITAL
D00103	DAULAT N MEDHORA	1361500	56.80
N00103	NARIMAN B MEDHORA	527600	22.01
000006	RUSTOM TIRANDAZ	500	0.02
00003	TOTAL SHARES ----->	1889600	78.84

♀

FREDUN PHARMACEUTICALS LTD Page No : 00001
LIST OF DIRECTORS RELATIVES 31/12/2012

FOLIO NO.	NAME OF THE HOLDER	SHARES	% CAPITAL
000003	FREDUN MEDHORA	22500	0.93
00001	TOTAL SHARES ----->	22500	0.93

♀

FREDUN PHARMACEUTICALS LTD Page No : 00001
LIST OF INDIAN MUTUAL FUNDS 31/12/2012

FOLIO NO.	NAME OF THE HOLDER	SHARES	% CAPITAL
000448	BANK OF INDIA A/C BOI MUTUAL FUND	75000	3.12
00001	TOTAL SHARES ----->	75000	3.12

♀

FREDUN PHARMACEUTICALS LTD 31/12/2012
DISTRIBUTION OF HOLDINGS

SHARE HOLDING OF NOMINAL VALUE OF (1)	NUMBER (2)	% TO TOTAL (3)	IN RS. (4)	% TO TOTAL (5)
UPTO 5,000	150	46.30	741000	3.09
5,001 - 10,000	115	35.49	1074000	4.48
10,001 - 20,000	25	7.72	455000	1.90
20,001 - 30,000	8	2.47	212000	0.88
30,001 - 40,000	1	0.31	40000	0.17

40,001 - 50,000	13	4.01	650000	2.71
50,001 - 1,00,000	5	1.54	428000	1.79
1,00,001 AND ABOVE	7	2.16	20367000	84.98
<hr/>				
T O T A L =>	324	100.00	23967000	100.00
<hr/>				

₹

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1. Name of the Target Company (TC)		FREDUN PHARMACEUTICALS LTD	
2. Name(s) of the stock exchange(s) where the shares of the TC are listed			
3. Particulars of the Shareholder(s) :			
a. Name of the person(s) together with persons acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
Or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him		Please refer below point 4 for details.	
4. Particulars of the Shareholding of person(s) mentioned at (3) above			
	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of December 31, 2012 holding of			
a) SHARES :			
001 DAULAT N MEDHORA	1361500	56.80	56.80
002 NARIMAN B MEDHORA	527600	22.01	22.01
003 FREDUN MEDHORA	22500	0.93	0.93
004 RUSTOM TIRANDAZ	500	0.02	0.02
b) Voting Rights (otherwise than by shares)	NA	NA	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive share in the TC	NA	NA	NA
Total	1912100	79.78	79.78

(*) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

NOTE :
1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For, FREDUN PHARMACEUTICALS LTD

Director / Authorised Signatory

Place :

Date : 31/12/2012

₹

→