

| | | | |
|---------------------|----------------------------|------------|--|
| Name of the Company | FREDUN PHARMACEUTICALS LTD | | |
| Scrip Code | Quarter Ended | 30/09/2013 | |

| Partly Paid-up Shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | | | |

| Outstanding convertible securities :- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|---------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | | | |

| warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full conversion of the warrants |
|---------------------------------|-----------------|---------------------------------|---|
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | | | |

| | |
|---|---------|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 2396700 |
|---|---------|

(I)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

| | | | |
|---------------------|----------------------------|------------|--|
| Name of the Company | FREDUN PHARMACEUTICALS LTD | | |
| Scrip Code | Quarter Ended | 30/09/2013 | |

| Category code | Category Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (A) | Shareholding of Promter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Specify) | | | | | | | |
| | (a) Directors | 3 | 1707600 | 0 | 71.25 | 71.25 | 0 | 0.00 |
| | (b) Directors Relative | 1 | 22500 | 0 | 0.94 | 0.94 | 0 | 0.00 |
| | (c) Person Acting in Concert | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A)(1) | 4 | 1730100 | 0 | 72.19 | 72.19 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals(Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | ***. ** |
| | Total Shareholding of Promoter and | 4 | 1730100 | 0 | 72.19 | 72.19 | 0 | 0.00 |

| Promoter Group (A)=(A)(1)+(A)(2) | | | | | | | | | |
|----------------------------------|--|----------------------------|------------------------|--|--|----------------------------|--|-----------------|--|
| Name of the Company | | FREDUN PHARMACEUTICALS LTD | | | | | | | |
| Scrip Code | | Quarter Ended | | 30/09/2013 | | | | | |
| Category code | Category Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage | |
| (B) | Public Shareholding | | | | | | N.A. | N.A. | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds / UTI | 1 | 75000 | 0 | 3.13 | 3.13 | | | |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (i) | Any other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub Total (B)(1) | 1 | 75000 | 0 | 3.13 | 3.13 | N.A. | N.A. | |
| 2 | Non-Institutions | | | | | | | | |
| (a) | Bodies Corporate | 3 | 201000 | 0 | 8.39 | 8.39 | | | |
| (b) | Individuals | | | | | | | | |
| (i) | Individual Shareholders holding nominal share capital up to Rs. 1 lakh | 315 | 355500 | 0 | 14.83 | 14.83 | | | |
| (ii) | Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh | 2 | 35100 | 0 | 1.46 | 1.46 | | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d) | Any Other (Specify) | | | | | | | | |
| (a) | N.R.I. (Repat & Non-Repat.) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (b) | Foreign Corporate Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (c) | Trust | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d) | Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (f) | Employee | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (h) | Clearing Members | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub Total (B)(2) | 320 | 591600 | 0 | 24.68 | 24.68 | N.A. | N.A. | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 321 | 666600 | 0 | 27.81 | 27.81 | | | |
| | TOTAL (A)+(B) | 325 | 2396700 | 0 | 100.00 | 100.00 | N.A. | N.A. | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | | |
| 1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. | |
| 2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. | |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. | |
| | GRAND TOTAL (A)+(B)+(C) | 325 | 2396700 | 0 | 100.00 | 100.00 | | | |

| Name of the Company | | FREDUN PHARMACEUTICALS LTD | | | | | | | |
|---------------------|--|----------------------------|--|------------|--|--|--|--|--|
| Scrip Code | | Quarter Ended | | 30/09/2013 | | | | | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % diluted share capital) |
|---------|-------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|---|
| | | Number of shares held | as a % of Grand Total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of Convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | DAULAT N MEDHORA | 1361500 | 56.80 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 56.80 |
| 2 | NARIMAN B MEDHORA | 345600 | 14.41 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 14.41 |
| 3 | FREDUN MEDHORA | 22500 | 0.93 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.93 |
| 4 | RUSTOM TIRANDAZ | 500 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.02 |
| | TOTAL | 1730100 | 72.18 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 72.18 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulation, 2011

| | | | |
|---------------------|----------------------------|------------|--|
| Name of the Company | FREDUN PHARMACEUTICALS LTD | | |
| Scrip Code | Quarter Ended | 30/09/2013 | |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the Shareholder | Total number of shares | Shares as a % of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|---------|-----------------------------------|------------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of Convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | FREDUN HEALTHCARE PVT LTD | 182000 | 7.59 | 0 | 0.00 | 0 | 0.00 | 7.59 |
| 2 | BANK OF INDIA A/C BOI MUTUAL FUND | 75000 | 3.12 | 0 | 0.00 | 0 | 0.00 | 3.12 |
| | TOTAL | 257000 | 10.72 | 0 | 0.00 | 0 | 0.00 | 10.72 |

| | | | |
|---------------------|----------------------------|------------|--|
| Name of the Company | FREDUN PHARMACEUTICALS LTD | | |
| Scrip Code | Quarter Ended | 30/09/2013 | |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a % of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of Convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | FREDUN HEALTHCARE PVT LTD | 182000 | 7.59 | 0 | 0.00 | 0 | 0.00 | 7.59 |
| | TOTAL | 182000 | 7.59 | | | | | 7.59 |

| | | | |
|---------------------|----------------------------|------------|--|
| Name of the Company | FREDUN PHARMACEUTICALS LTD | | |
| Scrip Code | Quarter Ended | 30/09/2013 | |

Statement showing details of locked-in shares

| Sr. No. | Name of the Shareholder | Total number of shares | Shares as a % of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|---------|-------------------------|------------------------|--|------------------------------------|
| 1 | NIL | 0 | 0.00 | |
| | TOTAL | 0 | 0.00 | |

| | | | |
|---------------------|----------------------------|------------|--|
| Name of the Company | FREDUN PHARMACEUTICALS LTD | | |
| Scrip Code | Quarter Ended | 30/09/2013 | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADDRS, GDRS, SDRS, etc.) | Number of outstanding DRs | Total number of shares | Shares underlying outstanding DRs as a % of total number of shares {i.e., GRAND TOTAL (A)+(B)+(C) indicated in statement at para (I)(a) above} |
|---------|--|---------------------------|------------------------|--|
| | NIL | NIL | NIL | NIL |
| | TOTAL | | | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADDRS, GDRS, SDRS, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total number of shares {i.e., GRAND TOTAL (A)+(B)+(C) indicated in statement at para (I)(a) above} |
|---------|-----------------------|--|---|--|
| | NIL | NIL | NIL | NIL |

| | | | |
|-------|--|--|--|
| TOTAL | | | |
|-------|--|--|--|

FREDUN PHARMACEUTICALS LTD 30/09/2013

SUMMARY OF FINAL SHAREHOLDING PATTERN

| CATEGORY | DESCRIPTION | NO. OF SHARES | % OF CAPITAL | NO. OF HOLDERS | % OF HOLDRES |
|----------|---------------------|---------------|--------------|----------------|--------------|
| 00 | INDIVIDUALS | 390600 | 16.30 | 317 | 97.54 |
| 31 | BODIES CORPORATE | 201000 | 8.39 | 3 | 0.92 |
| 41 | DIRECTORS | 1707600 | 71.25 | 3 | 0.92 |
| 42 | DIRECTORS RELATIVES | 22500 | 0.94 | 1 | 0.31 |
| 77 | INDIAN MUTUAL FUNDS | 75000 | 3.13 | 1 | 0.31 |
| TOTAL | | 2396700 | 100.00 | 325 | 100.00 |

FREDUN PHARMACEUTICALS LTD Page No : 00001
LIST OF TOP 50 COMBINE CATEGORY 30/09/2013

| FOLIO NO. | NAME OF THE HOLDER | SHARES | % CAPITAL |
|-----------|-----------------------------------|---------|-----------|
| D00103 | DAULAT N MEDHORA | 1361500 | 56.80 |
| N00103 | NARIMAN B MEDHORA | 345600 | 14.41 |
| F00101 | FREDUN HEALTHCARE PVT LTD | 182000 | 7.59 |
| 000448 | BANK OF INDIA A/C BOI MUTUAL FUND | 75000 | 3.12 |
| 000003 | FREDUN MEDHORA | 22500 | 0.93 |
| E00101 | EDULJI MANECKJI AMROLIA | 17550 | 0.73 |
| E-0101 | EDULJI MANECKJI AMROLIA | 17550 | 0.73 |
| 000284 | TATA INVESTMENT CORPORATION LTD | 15000 | 0.62 |
| 000315 | SHAROKH K NIKORAWALLA | 10000 | 0.41 |
| E00102 | EDULJI MANECKJI AMROLIA | 10000 | 0.41 |
| 000140 | SACHIN J SHAH | 10000 | 0.41 |
| N00105 | NARENDRA J SAPARIA | 6800 | 0.28 |
| M00101 | MIHIR CHANDRAKANT SHAH | 6000 | 0.25 |
| 000370 | NAQEE PEERZADA | 5000 | 0.20 |
| 000371 | ROHINTON TATA | 5000 | 0.20 |
| 000121 | JAYANT MEHTA | 5000 | 0.20 |
| 000122 | MEENA J MEHTA | 5000 | 0.20 |
| 000125 | TUSHAR BHUTA | 5000 | 0.20 |
| 000129 | JATIN BHUTA | 5000 | 0.20 |
| 000131 | JAGDISH C SHAH | 5000 | 0.20 |
| 000132 | JAGDISH C SHAH | 5000 | 0.20 |
| 000133 | SACHIN J SHAH | 5000 | 0.20 |
| 000134 | JAGDISH SHAH | 5000 | 0.20 |
| 000150 | JYOTSNA J SHAH | 5000 | 0.20 |
| 000017 | SONAL BHUTA | 5000 | 0.20 |
| 000018 | NISHIDHA BHUTA | 5000 | 0.20 |
| 000382 | SUPRA SECURITIES FINANCE (P) LTD | 4000 | 0.16 |
| 000414 | HARI HARAN SANKARNARAYANAN | 3000 | 0.12 |
| 000367 | PANSY DINSHAW MEHTA | 3000 | 0.12 |
| 000016 | CYPRIAN AFONSO | 2700 | 0.11 |
| 000143 | SHARAD SHAH | 2500 | 0.10 |
| 000144 | SAROJ SHAH | 2500 | 0.10 |
| 000145 | SAMIR SHAH | 2500 | 0.10 |
| 000146 | YOGI SHAH | 2500 | 0.10 |
| 000347 | GUNVANTLAL MANILAL SHAH | 2500 | 0.10 |
| 000299 | RUZAN ZARTHOSHTIMANESH | 2000 | 0.08 |
| 000374 | BOSCO TEXEIRA | 2000 | 0.08 |
| 000375 | HIRENDRA J SHAH | 2000 | 0.08 |
| 000386 | RUSI DHANJISHAW LAKDAWALA | 2000 | 0.08 |
| 000387 | ALOO RUSI LAKDAWALA | 2000 | 0.08 |
| 000389 | BENAIFFER KHUSRAV BAJAN | 2000 | 0.08 |
| 000390 | CHANDRASHEKHAR THAKKAR | 2000 | 0.08 |
| 000402 | BHGVATI DADHICH | 2000 | 0.08 |
| P00101 | PHIROZ H ECHAPORIA | 2000 | 0.08 |
| 000124 | PADMA OJHA | 2000 | 0.08 |
| 000075 | DHANESH AJMERA | 2000 | 0.08 |
| 000082 | MANJU HIRO RAI | 2000 | 0.08 |
| 000088 | BIJOY B BHUTADA | 2000 | 0.08 |
| 000091 | MOHAMED H M ALI | 2000 | 0.08 |
| 000103 | SUNITA S DOSHI | 2000 | 0.08 |
| 00050 | TOTAL SHARES -----> | 2199700 | 91.77 |

FREDUN PHARMACEUTICALS LTD Page No : 00001
LIST OF TOP 50 INDIVIDUAL CATEGORY 30/09/2013

| FOLIO NO. | NAME OF THE HOLDER | SHARES | % CAPITAL |
|-----------|----------------------------|--------|-----------|
| E00101 | EDULJI MANECKJI AMROLIA | 17550 | 0.73 |
| E-0101 | EDULJI MANECKJI AMROLIA | 17550 | 0.73 |
| E00102 | EDULJI MANECKJI AMROLIA | 10000 | 0.41 |
| 000315 | SHAROKH K NIKORAWALLA | 10000 | 0.41 |
| 000140 | SACHIN J SHAH | 10000 | 0.41 |
| N00105 | NARENDRA J SAPARIA | 6800 | 0.28 |
| M00101 | MIHIR CHANDRAKANT SHAH | 6000 | 0.25 |
| 000370 | NAQEE PEERZADA | 5000 | 0.20 |
| 000371 | ROHINTON TATA | 5000 | 0.20 |
| 000121 | JAYANT MEHTA | 5000 | 0.20 |
| 000122 | MEENA J MEHTA | 5000 | 0.20 |
| 000125 | TUSHAR BHUTA | 5000 | 0.20 |
| 000129 | JATIN BHUTA | 5000 | 0.20 |
| 000131 | JAGDISH C SHAH | 5000 | 0.20 |
| 000132 | JAGDISH C SHAH | 5000 | 0.20 |
| 000133 | SACHIN J SHAH | 5000 | 0.20 |
| 000134 | JAGDISH SHAH | 5000 | 0.20 |
| 000150 | JYOTSNA J SHAH | 5000 | 0.20 |
| 000017 | SONAL BHUTA | 5000 | 0.20 |
| 000018 | NISHIDHA BHUTA | 5000 | 0.20 |
| 000367 | PANSY DINSHAW MEHTA | 3000 | 0.12 |
| 000414 | HARI HARAN SANKARNARAYANAN | 3000 | 0.12 |

| | | | |
|--------|---------------------------|--------|------|
| 000016 | CYPRIAN AFONSO | 2700 | 0.11 |
| 000143 | SHARAD SHAH | 2500 | 0.10 |
| 000144 | SAROJ SHAH | 2500 | 0.10 |
| 000145 | SAMIR SHAH | 2500 | 0.10 |
| 000146 | YOGI SHAH | 2500 | 0.10 |
| 000347 | GUNVANTLAL MANILAL SHAH | 2500 | 0.10 |
| 000299 | RUZAN ZARTHOSHTIMANESH | 2000 | 0.08 |
| 000374 | BOSCO TEXEIRA | 2000 | 0.08 |
| 000375 | HIRENDRA J SHAH | 2000 | 0.08 |
| 000386 | RUSI DHANJISHAW LAKDAWALA | 2000 | 0.08 |
| 000387 | ALOO RUSI LAKDAWALA | 2000 | 0.08 |
| 000389 | BENAIFER KHUSRAV BAJAN | 2000 | 0.08 |
| 000390 | CHANDRASHEKHAR THAKKAR | 2000 | 0.08 |
| 000402 | BHGVATI DADHICH | 2000 | 0.08 |
| P00101 | PHIROZ H ECHAPORIA | 2000 | 0.08 |
| 000124 | PADMA OJHA | 2000 | 0.08 |
| 000075 | DHANESH AJMERA | 2000 | 0.08 |
| 000082 | MANJU HIRO RAI | 2000 | 0.08 |
| 000088 | BIJOY B BHUTADA | 2000 | 0.08 |
| 000091 | MOHAMED H M ALI | 2000 | 0.08 |
| 000103 | SUNITA S DOSHI | 2000 | 0.08 |
| 000108 | HEMLATA VALIA | 2000 | 0.08 |
| 000048 | YOGESH SHAH | 1500 | 0.06 |
| 000049 | HARSHA SHAH | 1500 | 0.06 |
| 000081 | ALI AKBAR HUSSIEN | 1500 | 0.06 |
| 000083 | DURGADAS SHARMA | 1500 | 0.06 |
| 000084 | RAJ AWASTHEE | 1500 | 0.06 |
| 000141 | ARUNA SUBRAMANIAM | 1500 | 0.06 |
| 00050 | TOTAL SHARES -----> | 205100 | 8.55 |

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FREDUN PHARMACEUTICALS LTD Page No : 00001
LIST OF BODIES CORPORATE 30/09/2013

| FOLIO NO. | NAME OF THE HOLDER | SHARES | % CAPITAL |
|-----------|----------------------------------|--------|-----------|
| F00101 | FREDUN HEALTHCARE PVT LTD | 182000 | 7.59 |
| 000284 | TATA INVESTMENT CORPORATION LTD | 15000 | 0.62 |
| 000382 | SUPRA SECURITIES FINANCE (P) LTD | 4000 | 0.16 |
| 00003 | TOTAL SHARES -----> | 201000 | 8.38 |

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FREDUN PHARMACEUTICALS LTD Page No : 00001
LIST OF DIRECTORS 30/09/2013

| FOLIO NO. | NAME OF THE HOLDER | SHARES | % CAPITAL |
|-----------|---------------------|---------|-----------|
| D00103 | DAULAT N MEDHORA | 1361500 | 56.80 |
| N00103 | NARIMAN B MEDHORA | 345600 | 14.41 |
| 000006 | RUSTOM TIRANDAZ | 500 | 0.02 |
| 00003 | TOTAL SHARES -----> | 1707600 | 71.24 |

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FREDUN PHARMACEUTICALS LTD Page No : 00001
LIST OF DIRECTORS RELATIVES 30/09/2013

| FOLIO NO. | NAME OF THE HOLDER | SHARES | % CAPITAL |
|-----------|---------------------|--------|-----------|
| 000003 | FREDUN MEDHORA | 22500 | 0.93 |
| 00001 | TOTAL SHARES -----> | 22500 | 0.93 |

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FREDUN PHARMACEUTICALS LTD Page No : 00001
LIST OF INDIAN MUTUAL FUNDS 30/09/2013

| FOLIO NO. | NAME OF THE HOLDER | SHARES | % CAPITAL |
|-----------|-----------------------------------|--------|-----------|
| 000448 | BANK OF INDIA A/C BOI MUTUAL FUND | 75000 | 3.12 |
| 00001 | TOTAL SHARES -----> | 75000 | 3.12 |

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FREDUN PHARMACEUTICALS LTD 30/09/2013
DISTRIBUTION OF HOLDINGS

| SHARE HOLDING OF NOMINAL VALUE OF (1) | NUMBER (2) | % TO TOTAL (3) | IN RS. (4) | % TO TOTAL (5) |
|---------------------------------------|------------|----------------|------------|----------------|
| UPTO 5,000 | 150 | 46.15 | 741000 | 3.09 |
| 5,001 - 10,000 | 115 | 35.38 | 1074000 | 4.48 |
| 10,001 - 20,000 | 25 | 7.69 | 455000 | 1.90 |
| 20,001 - 30,000 | 8 | 2.46 | 212000 | 0.88 |
| 30,001 - 40,000 | 1 | 0.31 | 40000 | 0.17 |
| 40,001 - 50,000 | 13 | 4.00 | 650000 | 2.71 |
| 50,001 - 1,00,000 | 5 | 1.54 | 428000 | 1.79 |
| 1,00,001 AND ABOVE | 8 | 2.46 | 20367000 | 84.98 |
| T O T A L => | 325 | 100.00 | 23967000 | 100.00 |

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

| | | | | | | | | | |
|---|--|--|--|---|--|---|--|---|--|
| 1. Name of the Target Company (TC) | | | | FREDUN PHARMACEUTICALS LTD | | | | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | | | | | | | | | |
| 3. Particulars of the Shareholder(s) : | | | | | | | | | |
| a. Name of the person(s) together with persons acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | | | | | | | | | |
| Or | | | | | | | | | |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him | | | | Please refer below point 4 for details. | | | | | |
| 4. Particulars of the Shareholding of person(s) mentioned at (3) above | | | | | | | | | |
| | | | | Number of shares | | % w.r.t. total share / voting capital wherever applicable | | % of total diluted share / voting capital of TC (*) | |
| As of September 30, 2013 holding of | | | | | | | | | |
| a) SHARES : | | | | | | | | | |
| 001 DAULAT N MEDHORA | | | | 1361500 | | 56.80 | | 56.80 | |
| 002 NARIMAN B MEDHORA | | | | 345600 | | 14.41 | | 14.41 | |
| 003 FREDUN MEDHORA | | | | 22500 | | 0.93 | | 0.93 | |
| 004 RUSTOM TIRANDAZ | | | | 500 | | 0.02 | | 0.02 | |
| b) Voting Rights (otherwise than by shares) | | | | NA | | NA | | NA | |
| c) Warrants | | | | NA | | NA | | NA | |
| d) Convertible Securities | | | | NA | | NA | | NA | |
| e) Any other instrument that would entitle the holder to receive share in the TC | | | | NA | | NA | | NA | |
| Total | | | | 1730100 | | 72.18 | | 72.18 | |

(*) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

NOTE :
1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For, FREDUN PHARMACEUTICALS LTD

Director / Authorised Signatory

Place :

Date : 30/09/2013

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